



# CUAM Stable Income Fund

February 2026 (as of 27 February 2026)

Eligible Collective Investment Schemes under the New Capital Investment Entrant Scheme<sup>1</sup>

## Important Notes

- The Fund will primarily invest at least 70% of its net asset value in investment grade debt securities instruments.
- Investors should note that the Fund is a monthly dealing sub-fund. Investors subscribing for Units issued under the Fund can only apply for subscription and redemption once a month on the Dealing Day. Where redemption applications are concentrated on the Dealing Day, it may cause the Fund's redemption gate to be triggered more easily on the Dealing Day. As such, Units of the Fund would have lower liquidity.
- Investment in the Fund is subject to liquidity risks for monthly dealing fund, investment risk, risks relating to debt securities (including but not limited to, risk of investing in asset-backed securities, mortgage-backed securities and asset-backed commercial papers, interest rates risk, credit risk of issuers /guarantors or counterparties, risks relating to credit rating, downgrading risk, below investment grade and unrated securities risk, sovereign debt risk, liquidity and volatility risk and valuation risk), concentration risk, emerging market risk, risk relating to convertible bonds and instruments with non-viability/loss absorption convertible features, risk of using financial derivative instruments, currency and conversion risks, etc.
- The Manager may at its discretion pay dividend out of the capital of the Fund or effectively pay dividend out of capital. Payment of dividends out of capital or effectively pay dividend out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Such distributions will result in an immediate reduction in the net asset value per unit of the Fund.
- Investor should not make investment decisions solely based on this document.

## Fund Information

<b>Manager</b>	China Universal Asset Management (Hong Kong) Company Limited
<b>Base Currency</b>	USD
<b>Unit Class Currency</b>	USD, HKD, RMB
<b>Dealing Frequency</b>	Monthly (20th calendar day of each month, or the immediately following Business Day <sup>2</sup> , if such date is not a Business Day)
<b>Dealing Deadline</b>	4:00 pm (Hong Kong time)
<b>Trustee</b>	BOCI-Prudential Trustee Limited
<b>Custodian</b>	Bank of China (Hong Kong) Limited

## Portfolio Characteristics

- Weighted average duration: 1.4 years
- Weighted average yield to maturity\*: 5.51%

\*Weighted average yield to maturity (YTM) is the internal rate of return calculated based on the current price of the underlying asset assuming held to maturity, and all interest and principal are paid on time and reinvested at the current interest rate. The calculation of YTM takes into account the current market price, par value, coupon rate and maturity date. YTM does not represent the performance of the Fund and a positive YTM does not imply a positive return. The Fund may not hold the relevant investment until its maturity.

## Cumulative Performance<sup>3,4</sup>

	YTD	1M	3M	6M	1Y	3Y	5Y	Since Inception
Class I – USD	1.16%	0.38%	1.70%	3.06%	6.55%	--	--	7.68%
Class I – HKD	1.70%	0.59%	2.24%	3.45%	7.19%	--	--	8.24%
Class I – RMB	-0.65%	-0.99%	-1.37%	-0.90%	0.27%	--	--	0.89%
Class A – USD	1.11%	0.36%	1.64%	2.94%	6.29%	--	--	7.38%
Class A – HKD	1.66%	0.58%	2.17%	3.32%	6.92%	--	--	7.94%
Class A – RMB	-0.69%	-1.01%	-1.43%	-1.02%	0.02%	--	--	0.61%

## Unit Class Information

	NAV per unit	Inception Date	ISIN Code	Bloomberg Code	Minimum Initial Investment <sup>6</sup>	Subscription Fee <sup>7</sup>	Management Fee <sup>8</sup>
Class I – USD	1.0768	20 Jan 2025	HK0001095386	CMSFIUS HK	USD 1,000	Up to 5%	0.50%p.a.
Class I – HKD	10.8240	20 Jan 2025	HK0001095394	CUSIIHK HK	HKD 10,000	Up to 5%	0.50%p.a.
Class I – RMB	10.0888	20 Jan 2025	HK0001095402	CMSIIRM HK	RMB 10,000	Up to 5%	0.50%p.a.
Class A – USD	1.0219	20 Jan 2025	HK0001095352	CMSIAUS HK	USD 1	Up to 5%	0.75%p.a.
Class A – HKD	10.2693	20 Jan 2025	HK0001095360	CUSIAHK HK	HKD 1	Up to 5%	0.75%p.a.
Class A – RMB	10.0610	20 Jan 2025	HK0001095378	CMSIARM HK	RMB 1	Up to 5%	0.75%p.a.

<sup>1</sup> For the list of Eligible Collective Investment Schemes under New CIES, please refer to SFCHK website for most updated information. For further details of the New CIES, please refer to the website of the New CIES hosted by Invest Hong Kong.

<sup>2</sup> "Business Day" means a day (other than a Saturday or Sunday) on which the SEHK is open for trading in Hong Kong or such other day or days as the Manager and the Trustee may agree from time to time.

<sup>3</sup> The computation basis of the performance is based on the last Business Day of the calendar year / period, NAV-To-NAV, with dividend reinvested (if any). Investment returns are denominated in the relevant unit class currency of the Fund. Where the unit class currency is not US/HK Dollars, US/HK Dollar-based investors are exposed to exchange rate fluctuations.

<sup>4</sup> Where no past performance is shown, there was insufficient data available to provide performance during the calendar year / period being shown.

<sup>5</sup> The Manager views Class I (USD) as the most appropriate representative unit class. The NAV per Unit is for reference only and not indicative for the future performance. The value of units may rise as well as fall.

<sup>6</sup> Please refer to the Explanatory Memorandum for further details including the minimum additional investment, minimum holding and minimum realization.

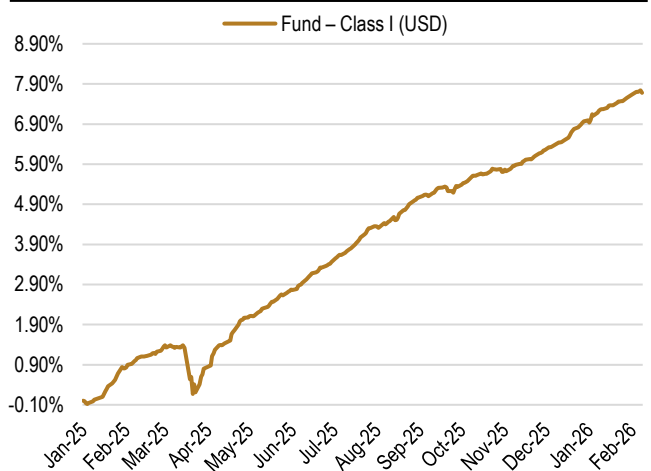
<sup>7</sup> Please refer to the Explanatory Memorandum for further details of fee structure.

<sup>8</sup> Up to 3% p.a. The current annual rate may be increased up to the specified permitted maximum level as set out in the Explanatory Memorandum by giving not less than one month's prior notice to the investors.

## Investment Objective

The Fund seeks to provide investors with a stable return by primarily investing in a portfolio of debt securities instruments.

## Performance Since Inception<sup>5</sup>



匯添富資產管理（香港）有限公司  
China Universal Asset Management (Hong Kong) Company Limited

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Company Tel: (852) 3983 5600

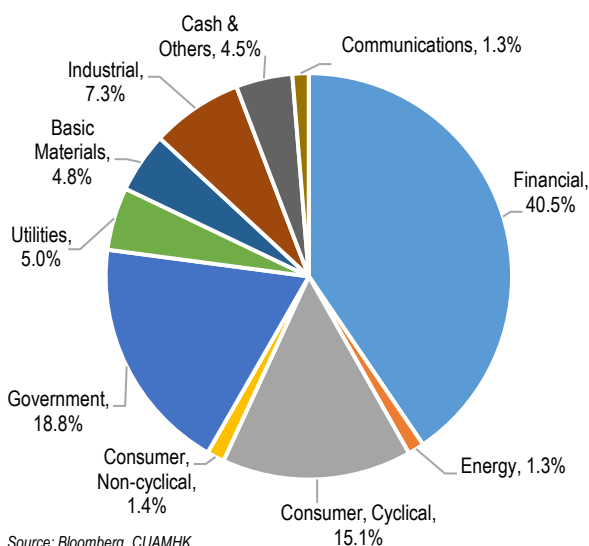
Company website: www.99fund.com.hk

Company email: info@chinauniversalasset.com

# CUAM Stable Income Fund

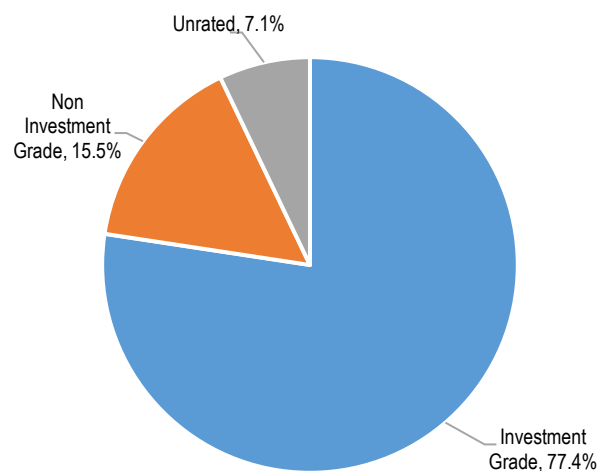
## February 2026 (as of 27 February 2026)

### Sector Allocation <sup>9</sup>



Source: Bloomberg, CUAMHK

### Rating Allocation <sup>9,11</sup>



Source: Bloomberg, CUAMHK

<sup>9</sup> The total may not be equal to 100% due to rounding. Allocations are subject to change without notice.

<sup>11</sup> For the definition of credit ratings, please refer to the Fund's Explanatory Memorandum and the Key Facts Statement.

### Portfolio Manager

Ms. Huiying HU

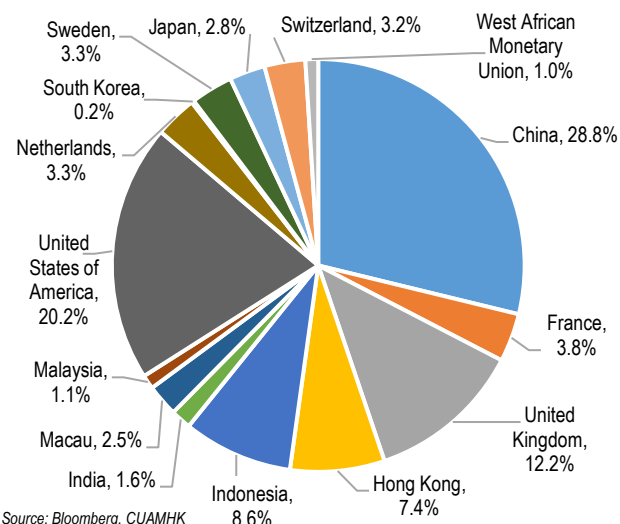
### About The Company

China Universal Asset Management (Hong Kong) Company Limited ("CUAMHK") is a wholly owned subsidiary of China Universal Asset Management Company Limited ("China Universal"), a PRC parentage asset manager demonstrating its strengths in Greater China related investment. The AUM of China Universal and its subsidiaries is above RMB 1400 billion as at end of December 2025. China Universal Asset Management (Hong Kong) Company Limited is a qualified holder to the QFI scheme granted by China Securities Regulatory Commission.

Source: China Universal Asset Management (Hong Kong) Company Limited, Bloomberg. Unless otherwise specified, all information stated in this document is updated as of 27 February 2026.

- Investment involves risk (including the possibility of loss of the capital invested). Prices of fund units may go up as well as down and past performance is not indicative of future performance. Please refer to the Fund's Explanatory Memorandum and the Key Facts Statement for further details including the risk factors, in particular those risks involved in investing in emerging market.
- The document is prepared for general information purposes only. All views expressed cannot be construed as an offer or recommendation by the Manager. Any person considering an investment should seek independent advice on the suitability or otherwise of the particular investment. The Manager shall not be held liable for losses arising out of any person's reliance upon this information.
- The document and company website have not been reviewed by the Securities and Futures Commission.
- The document is issued by China Universal Asset Management (Hong Kong) Company Limited.

### Geographical Allocation <sup>9</sup>



Source: Bloomberg, CUAMHK

### Top 5 Holdings (as a % of Fund NAV)

UNITED STATES OF AMERICA TREASURY BILL, 0%, 2026/03/19	4.6%
UNITED STATES OF AMERICA TREASURY BILL, 0%, 2026/03/26	4.5%
UNITED STATES OF AMERICA TREASURY BILL, 0%, 2026/03/05	4.3%
UNITED STATES OF AMERICA TREASURY BILL, 0%, 2026/03/12	4.3%
BNP PARIBAS SA, 4.625%, PERPETUAL	3.9%

### Dividend History (recent 4 distributions) <sup>10</sup>

Dividend Amount	Ex-Dividend Date
<b>Class A (USD) and Class A (HKD)</b>	
Class A USD 0.0042 per unit	10 Feb 2026
Class A HKD 0.0425 per unit	10 Feb 2026
Class A USD 0.0042 per unit	9 Jan 2026
Class A HKD 0.0423 per unit	9 Jan 2026
Class A USD 0.0042 per unit	12 Dec 2025
Class A HKD 0.0423 per unit	12 Dec 2025
Class A USD 0.0042 per unit	12 Nov 2025
Class A HKD 0.0423 per unit	12 Nov 2025

<sup>10</sup> Distributions may be paid out of capital or effectively paid out of capital, which will result in an immediate reduction of net asset value per unit of the Fund. Dividend payout is at Manager's discretion. There is no guarantee of regular distribution and, if distribution is made, there is no guarantee to the amount being distributed. Please refer to the Manager's website for the complete dividend history.

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