

CHINA UNIVERSAL INTERNATIONAL SERIES (the “Fund”)

CUAM USD Money Market Fund (the “Sub-Fund”)

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Sub-Fund and the Product Key Facts Statement of the Sub-Fund for further details including the risk factors.

China Universal Asset Management (Hong Kong) Company Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund and the Sub-Fund dated April 2024 (the “Explanatory Memorandum”).

Dear Investors,

We are writing to inform you that, with effect from 24 July 2024, the non-discretionary investment adviser of the Sub-Fund has been changed.

Change of non-discretionary investment adviser of CUAM USD Money Market Fund

SPDB International Investment Management Limited has ceased to be the non-discretionary investment adviser of the Sub-Fund with effect from 24 July 2024, and Industrial Bank Co., Ltd, Hong Kong Branch, an entity licensed by the Securities and Futures Commission in Hong Kong for type 1, 4 and 9 regulated activities, has been appointed as non-discretionary investment adviser to provide non-binding investment advice in connection with the Sub-Fund’s investments with effect from 24 July 2024.

The Explanatory Memorandum has been amended to reflect the above changes.

Other changes

The Explanatory Memorandum has also been amended to reflect additional miscellaneous, administrative and/or editorial updates, including enhancement of disclosures to clarify the current dealing procedures.

Implication of Changes

The Manager considers that:

- the above amendments do not amount to material changes to the Sub-Fund;
- there will be no material change or increase in the overall risk profile of the Sub-Fund following the amendments; and

- the above amendments do not have a material adverse impact on Unitholders' rights or interests (including changes that may limit Unitholders' ability in exercising their rights).

Availability of Documents

The Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund are available on the Manager's website (www.99fund.com.hk)¹.

Enquiries

If you have any questions or require further information regarding the above, please contact the Manager at Room 3710-3711, 37/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (852) 3983 5600.

Yours faithfully,

China Universal Asset Management (Hong Kong) Company Limited
24 July 2024

¹ This website has not been reviewed by the SFC.