

## **CHINA UNIVERSAL INTERNATIONAL SERIES (the “Fund”)**

### **CUAM USD Money Market Fund (the “Sub-Fund”)**

**This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Sub-Fund and the Product Key Facts Statement of the Sub-Fund for further details including the risk factors.**

**China Universal Asset Management (Hong Kong) Company Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.**

**Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund and the Sub-Fund dated June 2023 (the “Explanatory Memorandum”).**

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Dear Investors,

We are writing to inform you that, with effect from 30 April 2024, the following amendments will be made to the Explanatory Memorandum and the Product Key Facts Statement (“KFS”) of CUAM USD Money Market Fund.

#### **Elaboration on the investment policy of CUAM USD Money Market Fund**

To further elaborate on the investment objective of the Sub-Fund seeking to invest in short-term deposits and high quality money market investments, with effect from 30 April 2024 the investment policy of the Sub-Fund shall be elaborated to reflect that the Sub-Fund will only invest in debt securities which (i) are rated investment grade or above; or (ii) are issued / guaranteed by issuers / guarantors that are rated investment grade or above.

The investment policy of the Sub-Fund will also be updated to clarify that, while the Sub-Fund does not intend to invest in money market instruments with a long term to maturity remaining at the time of investment, the long-term credit ratings mentioned in the investment policy will be considered where the Sub-Fund invests in fixed income and debt securities which have been rated long-term credit ratings, but have a shorter term to maturity remaining (subject to the requirements on remaining maturity, weighted average maturity and weighted average life of the portfolio of the Sub-Fund as set out in the Explanatory Memorandum and the KFS) at the time of purchase by the Sub-Fund.

The Explanatory Memorandum and the KFS of the Sub-Fund will be amended to reflect the above amendments.

## **Update on rounding arrangement of CUAM USD Money Market Fund**

The Explanatory Memorandum will also be updated to reflect that the Issue Price and the Realisation Price of the Sub-Fund on any Dealing Day will be its Net Asset Value as at the Valuation Point in respect of the Dealing Day divided by the number of Units then in issue, rounded to 4 decimal places (currently, 3 decimal places), and fractions of Units of the Sub-Fund will be issued rounded to the nearest 4 decimal places (currently, 3 decimal places).

For the avoidance of doubt, the rounding arrangement of the other sub-funds of the Fund remains unchanged.

### **Other changes**

The Explanatory Memorandum will also be amended to reflect additional administrative updates, including the updates to the profile of the directors of the Manager.

### **Implication of Changes**

The Manager considers that:

- the above amendments do not amount to material changes to the Sub-Fund;
- there will be no material change or increase in the overall risk profile of the Sub-Fund following the amendments; and
- the above amendments do not have a material adverse impact on Unitholders' rights or interests (including changes that may limit Unitholders' ability in exercising their rights).

### **Availability of Documents**

The Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund will be updated on or around 30 April 2024 and will be available on the Manager's website ([www.99fund.com.hk](http://www.99fund.com.hk))<sup>1</sup>.

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<sup>1</sup> This website has not been reviewed by the SFC.

## **Enquiries**

If you have any questions or require further information regarding the above, please contact the Manager at Room 3710-3711, 37/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (852) 3983 5600.

Yours faithfully,

China Universal Asset Management (Hong Kong) Company Limited  
28 March 2024