

CHINA UNIVERSAL INTERNATIONAL SERIES (the “Fund”)

CUAM China-Hong Kong Strategy Fund (the “Sub-Fund”)

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Sub-Fund and the Product Key Facts Statement of the Sub-Fund for further details including the risk factors.

China Universal Asset Management (Hong Kong) Company Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund and the Sub-Fund dated January 2020 (the “Explanatory Memorandum”).

Dear Investor,

We are writing to inform you that the following amendments have been made to the Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund.

Elaboration on the investment policy of the Sub-Fund

The Sub-Fund seeks to achieve medium to long-term capital growth through investing primarily in securities of companies which are established in Greater China or having their income, revenue, assets, economic activities, business or operations associated with Greater China. In particular, it is disclosed that the Sub-Fund may invest not more than 20% of its net asset value in the onshore mainland China market through various means, including but without limitation, using RQFII quota of the Manager (as RQFII holder), or through investment in other collective investment schemes, or through the Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect or such other means as may be permitted under applicable laws and regulations from time to time.

From the date of this notice, the investment policy of the Sub-Fund is elaborated by way of amendment to the above investment threshold based on the Sub-Fund’s investment objective and policy such that the Sub-Fund may invest less than 30% of its net asset value in the onshore mainland China market via the above or such other means as may be permitted under applicable laws and regulations from time to time.

Implication of Changes

Please note that the amendments made to the Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund will not result in material changes to Sub-Fund, including to its investment objective and policy, as well as its overall risk profile. There will be no change to the level of fees payable by the Sub-Fund and its Unitholders, or the manner in which the Sub-Fund are being managed. There is no material adverse impact on the Unitholders’ rights or interests (including changes that may limit Unitholders’ ability in exercising their rights).

Availability of Documents

The Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund have been updated and are available on the Manager's website (www.99fund.com.hk).¹

Enquiries

If you have any questions or require further information relating to the above, please contact the Manager at Room 3710-3711, 37/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (852) 3983 5600.

Yours faithfully,

China Universal Asset Management (Hong Kong) Company Limited
29 January 2020

¹ This website has not been reviewed by the SFC.