

**CHINA UNIVERSAL INTERNATIONAL SERIES (the “Fund”)**

**CUAM China-Hong Kong Strategy Fund  
CUAM Hong Kong Dollar Bond Fund  
CUAM RMB Bondplus Fund  
CUAM Select US Dollar Bond Fund  
(each a “Sub-Fund”, together the “Sub-Funds”)**

**This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Product Key Facts Statement of the Sub-Fund for further details including the risk factors.**

**China Universal Asset Management (Hong Kong) Company Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.**

**Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund dated October 2015, the First Addendum dated 26 September 2016, the Second Addendum dated 31 October 2016 and the Third Addendum dated 9 February 2017 (collectively, the “Explanatory Memorandum”).**

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Dear Investor,

We are writing to inform you that the following changes will take immediate effect:

**A. Automatic Exchange of Financial Account Information**

The Inland Revenue (Amendment) (No.3) Ordinance (the “Ordinance”) came into force on 30 June 2016. This is the legislative framework for the implementation in Hong Kong of the Standard for Automatic Exchange of Financial Account Information (“AEOI”). The AEOI requires financial institutions (“FI”) in Hong Kong to collect information relating to non-Hong Kong tax residents holding accounts with FIs, and to file such information with the Hong Kong Inland Revenue Department (“IRD”) who in turn will exchange such information with the jurisdiction(s) in which that account holder is resident. Generally, tax information will be exchanged only with jurisdictions with which Hong Kong has a Competent Authority Agreement (“CAA”); however, the Fund, the Sub-Funds, the Manager and/or their agents may further collect information relating to residents of other jurisdictions.

By investing in the Sub-Fund and/or continuing to invest in the Sub-Fund, Unitholders acknowledge that they may be required to provide additional information to the Fund and/or the relevant Sub-Fund, the Manager and/or the Fund’s or the relevant Sub-Fund’s agents in order for the Fund and/or the relevant Sub-Fund to comply with AEOI. The Unitholder’s information (and information on beneficial owners, beneficiaries, direct or indirect shareholders or other persons associated with such Unitholders that are not natural persons), may be communicated by the IRD to authorities in other jurisdictions.

The Explanatory Memorandum of the Fund and the Sub-Funds has been updated to reflect the above.

**B. Other Amendments**

The Explanatory Memorandum of the Fund and the Sub-Funds has also been updated to reflect updates to the overview of the Mainland bond market.

The revised Explanatory Memorandum of the Fund and Sub-Funds are available on the Manager's website ([www.99fund.com.hk](http://www.99fund.com.hk)).<sup>1</sup>

If you have any questions or require further information about the scheme changes, please contact the Manager at Room 3710-3711, 37/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (852) 3983 5600.

Yours faithfully,

China Universal Asset Management (Hong Kong) Company Limited

17 February 2017

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<sup>1</sup> This website has not been reviewed by the SFC and may contain information of funds not authorized by the SFC.