

CHINA UNIVERSAL INTERNATIONAL SERIES (the “Fund”)

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Key Fact Statement of each Sub-Fund for further details including the risk factors.

China Universal Asset Management (Hong Kong) Company Limited 匯添富資產管理（香港）有限公司 (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund dated November 2012, as may be amended and supplemented from time to time (the “Explanatory Memorandum”).

Dear Investor,

We refer to our notice to you dated 15 January 2015 (the “**Notice**”) informing you of the extraordinary general meeting (the “**EGM**”) of Unitholders of the CUAM China-Hong Kong Strategy Fund (the “**Sub-Fund**”) which was held on 5 February 2015 at the registered office of the Manager at Room 3710-3711, 37/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong for the purpose of voting on a resolution to revise the investment objective and the investment policy of the Sub-Fund as set out in the notice of extraordinary general meeting enclosed to the Notice.

Please be informed that the resolution as set out in the notice of extraordinary general meeting was passed at the EGM on 5 February 2015. Accordingly, with effect from 6 March 2015 (the “**Effective Date**”), the investment objective and the investment policy of the Sub-Fund will be revised in the manner as described in the Notice. The Hong Kong offering document of the Fund will be updated to reflect such scheme change by way of Seventh Addendum to the Explanatory Memorandum which will be available on the Effective Date.

If you have any questions or require further information, please contact the Manager at Room 3710-3711, 37/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at 3983 5600.

Yours faithfully,

China Universal Asset Management (Hong Kong) Company Limited
匯添富資產管理（香港）有限公司
5 February 2015